

Southern Secondary Market Conference



SCHEDULE

TUESDAY, FEB 6

8:00 am – 5:00 pmAzalea 3-6
DECORATOR/EXHIBITOR SETUP

11:30 am – 5:00 pm Azalea Grand Foyer
REGISTRATION

12:00 – 2:00 pm Willow
WAREHOUSE CONCLAVE

1:45 – 2:00 pm Azalea 1 & 2
WELCOME
TMBA President-Elect Paulina McGrath

2:00 – 2:45 pm Azalea 1 & 2
SECONDARY LEADERS
Moderator: John Ortega, Envoy Mortgage, Ltd.
Panelists: Lee Barden, Gateway Mortgage; Steven Chiou, AMCAP;
John Hedlund, AmeriHome Mortgage Company; and Brandon
Story, Pacific Union Financial, LLC

3:00 – 3:45 pm Azalea 1 & 2
ECONOMIC UPDATE
Moderator: Mark Palim, Fannie Mae
Panelists: Robert Branthover, MIAC Analytics; Ian Lyngen, BMO
Capital Markets; and Phil Rasori, MCT Trading

4:00 – 4:45 pm Azalea 1 & 2
EXECUTION AND LIQUIDITY
Moderator: Deric Barnett, PlainsCapital Bank
Panelists: Palmer Heenan, Flagstar Bank; Marc Simpson, JPMorgan
Chase; and Matthew Tomiak, Redwood Trust, Inc.

5:00 – 6:00 pmAzalea 3-6
RECEPTION WITH EXHIBITORS

WEDNESDAY, FEB 7

7:30 am – 4:00 pm Azalea Grand Foyer
REGISTRATION

7:30 am – 8:30 amAzalea 3-6
BREAKFAST WITH EXHIBITORS

8:30 – 9:45 am Azalea 1 & 2
WELCOME & KEYNOTE SCOTT AUGENBAUM

9:45 – 10:30 am Azalea 1 & 2
**WASHINGTON UPDATE: WHAT TO EXPECT FROM
FNMA, FHLMC AND GNMA IN 2018**
Moderator: Stephen Fleming, Phoenix Capital
Panelists Phil Guth, Freddie Mac; Roy Hormuth, Ginnie Mae; and
Wanda Sheppard, Fannie Mae

10:30 – 11:00 amAzalea 3-6
REFRESHMENT BREAK WITH EXHIBITORS

11:00 – 11:45 am Azalea 1 & 2
MSR UPDATE
Moderator: John Ortega, Envoy Mortgage, Ltd.
Panelists: Michael Lau, Pingora Asset Management; Tom Piercy,
Incenter Mortgage Advisors, LLC; and Tom Walsh, Rushmore
Loan Management Services LLC

11:45 am – 1:15 pm Wisteria Ballroom
LUNCH & TIM ROOD, THE COLLINGWOOD GROUP
SPONSORS: *CMG Financial, Inc. and Cornerstone Home Lending, Inc.*

1:15 pm – 2:00 pm Azalea 1 & 2
CONSTRUCTION LENDING
Moderator: Deric Barnett, PlainsCapital Bank
Panelists: Chris Avery, First Tennessee Warehouse Lending; Chase
Gilbert, Built Technologies Inc; and Kale Salmans, PrimeLending

2:00 – 2:30 pmAzalea 3-6
REFRESHMENT BREAK WITH EXHIBITORS

2:30 – 3:15 pm Azalea 1 & 2
BROKER DEALERS AND HEDGING EFFECTIVELY
Moderator: Andrew Stringer, First Bank
Panelists: Robert Gundel, Amherst Pierpont Securities; Darryl
Reeder, Multi-Bank Securities, Inc; and Jason Thayer, Fannie Mae

3:30 – 4:15 pm Azalea 1 & 2
MERGERS AND ACQUISITIONS
Moderator: Gil Lopez, Amerihome Mortgage Company, LLC
Panelists: Jeff Babcock, Stratmor Group; Chuck Klein, Mortgage
Banking Solutions; Jeff Levine, Houlihan Lokey; and Ken Richey,
Richey May & Co.

4:30 – 5:30 pm
RECEPTION WITH EXHIBITORSAzalea 3-6