

SEPTEMBER 6 & 7

Texas Mortgage Bankers Association

REVERSE MORTGAGE DAY

The Driskill Hotel | Austin, TX



Tentative Schedule

WEDNESDAY, SEPT 6

5:00 – 7:00 pm Cocktail Reception

THURSDAY, SEPT 7

7:30 am Registration

7:30–9:00 am Continental Breakfast

9:00–9:15 am Welcome and Introductions
Scott Norman, Finance of America Reverse

9:15–9:45 am **Updates from HUD**
Karin Hill, HUD

9:45–10:15 am **Research Insights: *Home Equity Borrowing, Reverse Mortgages and Senior Financial Outcomes***
Stephanie Moulton, The Ohio State University

10:15–10:30 am Break

10:30–11:30 am **Where Retirement in America is Heading**
T. Britton Harris III, University of Texas Investment Management Co.

11:30–12:30 am **The Final Rule**
Leslie Flynn, RMS and Elly Johnson, United Northern

12:30–2:00 pm Lunch & Keynote: Brian Montgomery, The Collingwood Group

2:15–2:45 pm **The View From Washington, DC & NRMLA**
Steve Irwin, NRMLA

2:45–3:45 pm **What's in it for me? *The Regulatory Hurdles and Pitfalls for Reverse Mortgage Originators in Working with Financial Planners and Other Professionals***
Jim Milano, Weiner Brodsky Kider PC