



TMBA Leadership Institute's Certified Mortgage Leader

The Leadership Institute's Certified Mortgage Leader program was developed by TMBA in partnership with the Naveen Jindal School of Management at the University of Texas Dallas.

Module One will take place late Summer 2021 (August-September) on the campus of the Naveen Jindal School of Management at the University of Texas, Dallas in Richardson, Texas. The curriculum will be the UT Dallas School of Management's two-day Leadership Institute program. Teams will be assigned at this time and those teams will be together throughout the program. Teams will also be assigned a project that they will work on throughout the program and presented at the 106th Annual Convention in 2022.

Module Two will take place at the 2021 Fall Mortgage Symposium (dates TBD), in Plano, Texas. Teams will be given time to work on their projects and then students will attend the Mortgage Symposium.

Module Three takes place in Houston, Texas in February 2022 at the Southern Secondary Conference. Students will participate in a TMBA governance workshop and will be invited to attend the TMBA Winter Board meeting. Students will also learn about the legislative and regulatory process and TMBA advocacy efforts. Then students will attend the Secondary Conference.

Module Four takes place at TMBA's 106th Annual Convention (date and location TBD). Team presentations will be given to a panel of judges. Following a vote by the panel the winning team will be announced. Winning team members will be recognized at the Tuesday business meeting and lunch, and receive an invitation to the Summer board meeting (at their expense for registration, lodging and travel).

Tuition for the Certified Mortgage Leader program is \$1,750. Included in this cost will be the UTD course, materials, kick-off and farewell meals, and complimentary registration to the Annual Convention, the Southern Secondary Market Conference and Advocacy Day. The value of the three conference registrations is \$1,085.00. Applications must be received by June 1, 2021, to the TMBA office by mail, 1701 Directors Boulevard Suite 240, Austin, Texas 78744, by fax, 512-480-8621 or by email to khall@texasmba.org. Class size is limited to 36 people.

All companies sending attendees must be a member of TMBA (but participants do not have to be Texas residents).

A resume must be submitted with the application.

Attendees are responsible for:

- Lodging at TMBA Events (at TMBA-Negotiated rates)
- Lodging at UTD (UTD Negotiated Rates \$90-150)
- Transportation
- Meals (excluding kick-off and farewell meals)



Certified Mortgage Leader Enrollment Form

Section 1:

Name: _____
First MI Last

Title: _____

Company: _____ TMBA Member: Yes No

Company Address: _____
Address City State Zip

Phone: _____ Fax: _____

Email address: _____

Home Address: _____
Address City State Zip

Work Cell: _____ Personal Cell (optional) _____

Section 2:

Work Experience:

How many years have you worked in the real estate finance industry? _____

What positions have you held? _____

What position do you currently hold? _____ How long? _____

How many years have you worked with your current employer? _____

What, if any, designations do you currently hold? _____

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Section 3

What extra-curricular activities do you participate and/or hold leadership positions in? _____

What TMBA activities have you participated in over the last three years (events, committees, workshops)? _____

What TMBA leadership roles are you interested? _____

In 200 words or less, why should you be chosen for the TMBA Certified Mortgage Leader program? _____

***A resume IS REQUIRED with this application. Applications must be received in the TMBA office: 1701 Directors Blvd., Suite 240, Austin, Texas 78744 by June 1, 2021, at 4:00 p.m. Applications may be mailed, faxed to 512-480-8621 or emailed to: khall@texasmba.org.**

Participant Signature

Signature of Executive Officer acknowledging support and participation of applicant



LEADING TEXAS REAL ESTATE FINANCE PROFESSIONALS SINCE 1917

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**LEADERSHIP
INSTITUTE**
TEXAS MORTGAGE
BANKERS ASSOCIATION

Payment Form

Payment Method:

amount due: \$1,750.00

Check # _____

Visa MC Amex

credit card number

expiration date

name

email

authorized signature

date