



Schedule *tentative*

Monday, August 2

5:00 – 7:00 PM Opening Reception: Hosted by Reverse Mortgage Solutions
Westin Galleria - Dallas III Room

Tuesday, August 3

7:45 am Registration

8:30 – 9:00 am Continental Breakfast

9:00 am **Welcome and Texas Update**
Scott Norman - MetLife

9:20 am **Secondary Marketing**
Joe Kelly - New View Advisors

9:45 am **Regulatory Update**
Jim Milano - Weiner, Brodsky, Sidman & Kider, PC
Marty Bell - NRMLA

10:30 am **Reverse Mortgage Insight: Reverse Mortgage Originations by the Numbers**
John Lunde - RM Insight

11:15 am **Aging of America**
Barbara Howard - MetLife

12:00 pm Lunch
The Existential Threats Facing the Reverse Mortgage Industry
Jeff Lewis - Generation Mortgage

1:30 pm **Marketing Panel**
Melinda Hipp - Legacy Mutual Mortgage
Leah Auricchio – All Reverse
Jan McFarlane – MetLife
David Ponder - Benchmark

2:15 pm **Loan Servicing Panel: Challenges and Handling of Reverse Mortgages in Default Reverse Mortgage Solutions**

3:00 pm **Open Forum/Open Mike**
Don't miss this opportunity to ask questions about any topic that is important for you and your reverse mortgage business to be more successful.