

MEMBERSHIP

TEXAS MORTGAGE BANKERS ASSOCIATION

823 Congress Ave, Ste 220, Austin, TX 78701 | 512.480.8622 p | 512.480.8621 f | www.texasmba.org | www.texasmortgagelicensing.org

MEMBERSHIP APPLICATION

Select member type: regular member associate member affiliate member *see page 3 for explanations*

APPLICANT INFORMATION

company name		primary company representative & title		
mailing address		city	state	zip
physical address		city	state	zip
website		email address		
()	()	()		
phone number	800 number	fax number		
()	()			
direct phone number	direct fax number			

Additional company representatives (*please include email and address if different from above. Attach separate sheet if needed*):

name	email address
name	email address

FIRM INFORMATION

- Please check **one** of the following classifications:

<input type="checkbox"/> Mortgage Banker (<i>Corp only</i>)	<input type="checkbox"/> Savings & Loan	<input type="checkbox"/> Title Insurance Co.	<input type="checkbox"/> CPA
<input type="checkbox"/> Mortgage Broker (<i>Ind. or Corp</i>)	<input type="checkbox"/> Mortgage Insurance Co.	<input type="checkbox"/> Attorney	<input type="checkbox"/> Service Provider
<input type="checkbox"/> Commercial Lender/Mortgage Banker	<input type="checkbox"/> Commercial Bank	<input type="checkbox"/> Warehouse Lender	<input type="checkbox"/> Credit Union
<input type="checkbox"/> Life Insurance Company			

- Please explain the types of loans that your firm is involved with or the services your organization provides:

date organized	# of locations	# of employees	territory of operation
origination volume? (<i>if applicable</i>)		servicing portfolio? (<i>if applicable</i>)	

- | | | |
|---|------------------------------|-----------------------------|
| • Is your firm approved by HUD? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Is your firm approved by Fannie Mae or Freddie Mac? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Has your firm ever been suspended by FHA or VA? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

leading Texas real estate finance professionals since 1917



- Please list other companies with which you are affiliated (parent company, subsidiaries, etc.)

- Member of the following professional / trade organizations*:

LETTER OF RECOMMENDATION

The following designated representative in good standing has been requested to furnish TMBA with a letter of recommendation for approval of membership. Please notify your sponsor and request that the letter be sent to the TMBA office.

name	title
firm	phone

QUICK SURVEY

In order for us to better serve our members, we ask that you take a moment to complete the following information.

- What is your primary interest in joining TMBA?
 Education
 Peer Interaction
 Business Development
 Advocacy
 Other:
- Who referred you to TMBA?

- Can we contact you for sponsorship of future educational programming? Yes No
- What service would you like to see TMBA offer its members?

AUTHORIZATION

I certify that all data provided are correct to the best of my knowledge. The undersigned hereby applies for membership with the Texas Mortgage Bankers Association.

contact name	company name	mailing address
city	state zip ()	phone email address
completed by (please PRINT)	signature (REQUIRED)*	date

PAYMENT INFORMATION

Please remember to include a \$200 non-refundable application fee with your completed application.

Check Visa MC Amex Amount \$_____

credit card number	expiration date	cvv2#	signature
billing address (if different from above)		city	state zip

*by signing this renewal for your Texas Mortgage Bankers Association membership, you consent for you and your company's employees to receive emails, faxes, and direct mail related to TMBA events, products and services.



Regular Members

- This category of membership includes both residential and commercial mortgage bankers, and is comprised of financial institutions that originate, acquire or service loans and that meet one of the following criteria: Approved by Fannie Mae or Freddie Mac; Approved by HUD; or Maintains warehouse lines and closes loans in their own name; or representatives /correspondents of investors.
- To be eligible for this category of membership, a qualified mortgage banker must have had a continuing business for at least two years prior to the date of application for membership; provided however, that this requirement for a two-year continuing existence may be waived at the discretion of the Board of Directors if the applicant, or principals thereof, has shown to have otherwise had adequate mortgage banking experience.
- Regular members may vote with all privileges of the association, serve on the Board of Directors and serve as an officer of the association.

Associate Members

- This category of membership is comprised of all mortgage banking service providers including mortgage brokers, title companies, mortgage insurance companies, law firms, insurance companies, or any other provider that services the mortgage industry.
- Associate Members, *with the exception of Mortgage Broker and Professional Associate*, may serve on the Board of Directors and only those representatives serving on the Board may exercise the right to vote.

Affiliate Members

- This category of membership is limited to out-of-state companies with limited operations within the state that do not want to become either a Regular Member or Associate Member.
- If the company's offices are domiciled within the state, they are required to participate as a Regular Member or an Associate Member.
- Affiliate Members may not vote, hold a Board position or serve as an officer of the Association.

DUES SCHEDULE

Residential & Commercial Regular Members

1-4 Family Residential volume originated, acquired, or serviced on Texas properties during the 12 months prior to date of application/renewal. Residential Dues Schedules Based on Origination and/or Servicing Volumes and number of entitled company representatives. Any loans not classified as 1-4 Family Residential that were originated, acquired, or serviced during the 12 months prior to date of application/renewal.

Category	Annual Volume (per year)	Dues	Number of Representative(s)
Tier 1:	over \$2 billion	\$2500.00	10 representatives
Tier 2:	under \$2 billion	\$2000.00	8 representatives
Tier 3:	under \$1 billion	\$1500.00	6 representatives
Tier 4:	under \$500 million	\$1000.00	4 representatives
Tier 5:	under \$100 million	\$750.00	3 representatives
Tier 6:	under \$50 million	\$250.00	1 representative

Dues will be assessed at the higher fee schedule for individual companies that are both residential and commercial mortgage bankers.

Commercial Regular Member

Any loans not classified as 1-4 Family Residential that were originated, acquired, or serviced during the 12 months prior to date of application/renewal.

Same as **Residential Regular Member** (see tier schedule above)

Dues will be assessed at the higher fee schedule for individual companies that are both residential and commercial mortgage bankers.

Additional representatives may be purchased for all classes of annual membership at the rate of \$250.00 per additional representative with applicable rights associated with membership category.



Associate Members

Category	Dues	Number of Representative(s)
Associate Members (other than Mortgage Brokers)	\$1000.00	4 representatives
Mortgage Broker (<i>licensed mortgage broker</i>)	\$250.00	1 representative
Professional Associate (<i>MLO with 20 hr TMBA licensing class</i>)	N/A	1 representative

Affiliate Members

Category	Dues	Number of Representative(s)
Affiliate Members	\$500.00	2 representatives

Additional representatives may be purchased for all classes of annual membership at the rate of \$250.00 per additional representative with applicable rights associated with membership category.

